



Dioničko društvo
za proizvodnju i
promet sladoleda
i smrznute hrane
Čavićeva 1a, Zagreb



ISIN: HRLEDORA0003
Vrijednosnica LEDO-R-A

HRVATSKA IZVJEŠTAJNA NOVINSKA AGENCIJA
Marulićev trg 16, 10 000 Zagreb
HRVATSKA AGENCIJA ZA NADZOR
FINANCIJSKIH USLUGA
Miramarska cesta 24b, 10 000 Zagreb
ZAGREBAČKA BURZA d.d.
Ivana Lučića 2a, 10 000 Zagreb

Zagreb, April 11th, 2018

SUBJECT: Notice on publication of the Settlement Term Sheet Presentation and the Agrokor Status Report

Ledo joint stock company for production and trade in ice-cream and frozen food, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabc (hereinafter: the "Issuer") informs the shareholders, the investment public and the competent institutions as follows:

On April 10th 2018, two documents were published on the Extraordinary Administration's website, these being:

- Presentation of key elements of the Settlement Term Sheet signed by creditors; and
- Agrokor Status Report as on April 10th, 2018.

Aforementioned documents may be found under the following links:

- <http://nagodba.agrokor.hr/wp-content/uploads/2018/04/Contents-of-the-Settlement-Term-Sheet.pdf>
- <http://nagodba.agrokor.hr/wp-content/uploads/2018/04/lzvjies%CC%8C%CC%81e-o-stanju-u-Agrokoru-na-dan-10.-travnja-2018.-godine.pdf>

The Issuer hereby confirms that it will continue to inform on further actions and decisions, which are deemed to be price sensitive information in accordance with the applicable regulations.

Ledo d.d. Zagreb
d.d. ZAGREB
Mr. sc. Dario Vrabc,
The President of the Management Board